



## **WallStreet Research: Marksmen Energy, Inc. (TSXV:MAH) (OTCQB: MKSEF)**

### **Strategic Location and State-of-the-Art Technology Will Set Emerging Oil Player for Big Returns**

In 2013, Marksmen Energy, Inc., a Calgary Canada-based junior oil and gas exploration and production company, saw unique profit potential in accessing untapped and abandoned oil reserves in Central Ohio. Finding this led the company to establish and focus operations in that region, and within less than 2 years, they had producing oil wells and further plans for aggressive expansion. With its current exploration strategy and production initiatives, Marksmen Energy will be able to quickly return massive value back to shareholders who get onboard with the stock before it's too late.

#### **The Game Plan**

Marksmen Energy plans to take advantage of drilling in specific formations known as Cambrian Knox, which are plentiful in Central Ohio. Finding these formations is tricky, and exploration results may be poor and costly if only exploratory or wildcat drilling is used. The company is aware of the issue and has decided to apply a special exploration technique known as 3D seismic. This technique involves using sound waves which help form detailed 3-dimensional underground images that Marksmen Energy can then use to identify Cambrian Knox formations that hold oil. 3D seismic has been key to the company's progress thus far and will be crucial for the company going forward as they seek to expand operations in Ohio.

#### **Current Conditions**

As of Q2 2014, Marksmen Energy has 3 oil wells commercially viable and producing with a 4<sup>th</sup> well currently in process of being converted into a water injection well. Of those 3 producing wells, 2 are under progress of being optimized to produce more oil per day. Oil production began in May, and by the end of the month, 213 barrels were produced; by the end of June, 565 more barrels were produced, totaling oil production for Q2 2014 to 778 barrels. Month over month, there was a 165% increase in barrel production from May to June, serving as a strong indication of the company's ability to maximize output. The company anticipates significantly increased oil production for the 3<sup>rd</sup> quarter.

#### **What the Future Holds**

Within the area already mapped out by 3D seismic technology, Marksmen and its joint venture partner Houghton Investments LLC have 5 more permitted wells to be drilled. Additionally, the company plans to continue operating its already-producing wells and accelerate its oil production rate in 2 of them. There are also another 11 prospective drilling areas within the 3D seismic area that may be explored as the company progresses with its expansion. The company intends to access the capital markets for significant financing in

progresses with its expansion. The company intends to access the capital markets for significant financing in order to meet its ambitious growing exploration, seismic, and drilling program.

Historically, Marksmen Energy's stock has traded between \$0.08-\$0.98 USD on its listing in the Canadian stock exchange (TSXV). Average daily volume is expected to be around 183,000 in September. A listing on the OTCQB is also expected under the ticker symbol MKSEF. As drilling and land acquisitions continue, MAH may be able to reach previous highs comparable to levels seen on its Canada listing in the \$0.90-\$1.00 range once the company is able to see 200-300 barrels of oil being produced per day. Currently there are 55 million shares outstanding resulting in a market capitalization of \$18 million. As a result, we here in WallStreet Research rate this stock a Speculative **BUY**.

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